

PRESS RELEASE

THE ORDINARY SHAREHOLDERS' MEETING OF REBIRTH S.P.A. HAS:
- APPROVED THE FINANCIAL STATEMENTS FOR THE YEAR ENDING 31 DECEMBER 2024
- APPOINTED THE NEW BOARD OF DIRECTORS FOR THE THREE-YEAR PERIOD 2025-2027

Formello, 23 April 2025 - Rebirth S.p.A. (the "**Company**"), a dynamic company specialising in the development, innovation and management of real estate assets, listed on the Euronext Growth Paris market, met today in ordinary session.

The Shareholders' Meeting approved the Annual Financial Statements as at 31 December 2024 of Rebirth S.p.A., together with the Directors' Report on Operations for the year 2024 and the Reports of the Independent Auditors and the Board of Statutory Auditors. The Financial Statements as at 31 December 2024, presents the following figures:

- Value of production € 4,699,460 (€ 2,325,276 in 2023);
- Net result for the year € 90,820 (€ - 1,941,393 in 2023)

ALLOCATION OF THE RESULT FOR THE YEAR

The Shareholders' Meeting of Rebirth S.p.A. also approved the proposal of the Board of Directors to allocate the result for the year of € 90,820 as follows:

- to Legal Reserve for 5% amounting to € 4,541;
- to Retained Earnings for € 86,279.

APPOINTMENT OF THE NEW BOARD OF DIRECTORS

The Shareholders' Meeting approved the proposal for the appointment of the Board of Directors, as provided for under the second item on the agenda, resolving on

- determining the number of members;
- determining the term of office;
- appointing the members;
- appointing the Chairman;
- determining the remuneration.

The Shareholders' Meeting set the composition of the Board of Directors at four members and the term of office for a period of three financial years (2025, 2026, 2027), expiring at the Shareholders' Meeting called to approve the financial statements for the year 2027.

The Shareholders' Meeting also approved the appointment of the members of the Board of Directors of Rebirth S.p.A. following the presentation of a unique list of candidates by the shareholder Sorgiva Holding S.p.A., which holds 3,168,536 ordinary shares, equal to 19.936% of the share capital, appointing Flavio Tanzilli as Chairman of the Board of Directors.

The Board of Directors for the financial years 2025-2027 is composed as follows:

1. Flavio Tanzilli - Chairman of the Board of Directors
2. Massimiliano Alfieri - Director
3. Livia Foglia - Director
4. Paolo Polidoro - Independent Director.

This press release is available on the website www.re-birth.it and on Euronext platform.

ABOUT

Rebirth S.p.A. is a real estate development, innovation and management company present in Italy and Spain, in the Canary Islands. The company manages its own properties, acquires properties for conversion or builds new properties for rental or resale on the market. Rebirth's focus is on the construction of residential properties and the direct construction and management of non-hotel tourist properties with an offer of flats, holiday homes and room rentals. The property portfolio is of four types: industrial and office, commercial, residential and tourism.

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CONTACT

Danilo Lauroni

CFO & Investor Relations

investor@re-birth.it