



A joint stock company with a share capital of €22,786,879
 Headquarters: via della Selvotta n. 23 - Formello (RM), Italy
 Company Register: Rome 16190801007

NOTICE OF CHANGE OF SIGNIFICANT SHAREHOLDERS

Formello, February 13, 2025 – Rebirth S.p.A. (the “**Company**”), a dynamic real estate company, specializing in the ownership, development and management of assets, listed on the system Euronext Growth Paris announces that it has received today from the company Basis S.p.A., notice of exceeding its shareholding above the significance threshold of 10% by taking over the entire shareholding held by Mutua MBA SMS S.C.p.A. in Rebirth S.p.A.
 In particular, the said shareholder declared that it holds 2,533,121 shares, equivalent to 11.12% of the share capital of the Company.

Following this transaction, the Company reports that the Company's shareholder structure is as follows:

	Capital after the Private Placement			
	Number of ordinary shares and voting rights	Number of special shares (6) and voting rights	Total number of shares and voting rights	% Ownership and voting rights
Health Italia S.p.A.	3.796.425	5.503.620	9.300.045	40,81%
Sorgiva Holding S.p.A. (1)	3.162.994	0	3.162.994	13,88%
Basis S.p.A.	2.533.121	0	2.533.121	11,12%
Massimiliano Alfieri (2)	1.930.803	0	1.930.803	8,47%
Cristina Massullo	1.832.521	0	1.832.521	8,04%
Treasury shares (3)	37.102	0	37.102	0,16%
Other shareholders (4)	2.573.440	0	2.573.440	11,29%
Private Placement shareholders (5)	1.416.853	0	1.416.853	6,22%
TOTAL	17.283.259	5.503.620	22.786.879	100,00%

Note (1) Sorgiva Holding S.p.A. is controlled by Massimiliano Alfieri where he serves as the legal representative and majority shareholder, owning 61.80% of the shares.

Note (2) Massimiliano Alfieri holds through direct and indirect ownership interests (through Health Italia and Sorgiva), 23.86% of the share capital of the Company.

Note (3) Shares held by Rebirth S.p.A.

Note (4) Any shareholder with an ownership of less than 5%.

Note (5) Private Placement shareholders of the Company with less than 5% of ownership.

Note (6) To be held by the shareholders of Health Italia following completion of the Dividend Distribution.

Notice is hereby given that the names of relevant shareholders of Rebirth S.p.A. are also available on the website of the Company www.re-birth.it

CONTACT

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ABOUT

Rebirth S.p.A. is a real estate development and management company with presence in Italy and Sapin, in the Canary Islands. The company manages existing properties, acquires properties for improvement or builds new properties for renting or reselling on the market. The focus of Rebirth is on the construction of residential properties and the construction and direct management of non-hotel tourism properties with an offering of apartments, holiday homes and guest houses. The portfolio of real estate assets is of 4 types: industrial and offices, commercial, residential and tourist.