



A joint stock company with a share capital of €22,786,879
Headquarters: via della Selvotta n. 23 - Formello (RM), Italy
Company Register: Rome 16190801007

REBIRTH ANNOUNCES ITS ADMISSION TO TRADING ON EURONEXT GROWTH PARIS

Formello, January 29, 2025 – Rebirth S.p.A. (the “**Company**”), a dynamic real estate company, specializing in the ownership, development and management of assets, announces its admission to trading on Euronext Growth Paris following a successful capital raise of €3.1 million in December 2024 (the “**Private Placement**”). The Company has received Euronext Paris S.A.’s decision on January 28, 2025 and the trading of the shares is expected to start on January, 31 2025.

Aldebaran Global Advisors is acting as the Listing Sponsor in connection with the initial admission of the Company’s shares to trading on Euronext Growth Paris and will assist the Company in fulfilling its post-listing obligations.

Massimiliano Alfieri, founder and Chief Executive Officer of Rebirth commented:

“The admission of Rebirth’s shares to trading marks a significant milestone for the Company. At Rebirth, we are proud to join the extensive community of listed real estate companies on Euronext Growth Paris. Rebirth’s future ambitions are internationally focused, and this listing in France will enhance the Company’s profile among European investors while facilitating the raising of capital to support our expansion initiatives. I would like to extend my heartfelt gratitude to all Rebirth team members, shareholders, partners, and the investors who recently joined us through the Private Placement. Their support has made this achievement possible. Today, we embark on an exciting new chapter for Rebirth.”

OVERVIEW OF THE COMPANY

Rebirth is developing and managing its portfolio of real estate assets. Rebirth has been created in 2021 and benefits from the 20 year-long operating experience of its management team. Rebirth is committed to excellence, quality, and sustainability. The Company develops construction projects that it sells or rents, currently operating in the Italian and Spanish markets. The Company has the ambition to continue its growth in touristic properties in the markets in which it operates as well as new markets such as France.

Rebirth oversees more than 116 properties, which are categorized into five main types: traditional residential, industrial, agricultural, residential tourism (holiday homes), and hotel tourism (guest houses, B&Bs, boutique hotels). The real estate assets under management of the Company are valued at €37 million as of October 31, 2024.

STRATEGY AND STRENGTHS OF THE COMPANY

Rebirth's growth strategy aims to offer to its shareholders a balanced risk-return profile characterized by the stable revenues derived from long-term commercial leases, the potential for appreciation of the existing real estate portfolio over time and the expected added-value of projects under development.

Rebirth with diversified assets located in both Italy and Spain stands out from competition due to the following key differentiating factors:

- **Geographic diversification:** the Company is present in two dynamic and distinct markets, allowing risk mitigation against regional economic fluctuations.
- **Seasonality balance:** the Canary Islands are a prime tourist destination, offering year-round demand for hospitality and vacation properties, complementing Italy's mix of urban, historical, and cultural-driven markets.
- **Operational expertise:** managing assets across these distinct regions requires specialized knowledge of local market trends, regulations, and customer preferences, showcasing the Company's operational strength and versatility.
- **Brand positioning:** a dual-market presence with a mix of assets highlights the Company's adaptability and ability to manage diverse portfolios, potentially increasing its appeal to global investors.

The Company's specialization in high-demand tourist areas, such as the Canary Islands and Sardinia, along with the project of opening a boutique hotel in Las Palmas de Gran Canaria, strategically caters to the growing luxury market segment, enhancing the desire to discerning clientele and boosting its competitive edge.

In addition, the Company has access to building land designated for the construction of new properties, intended for both sale and tourist rentals. This availability reduces the time and financial resources needed for development and income generation.

DETAILS OF THE ADMISSION TO TRADING

<i>Registration procedure:</i>	Initial admission to trading by way of private placement
<i>Number and class of shares issued under the Private Placement:</i>	1,416,853 Ordinary Shares
<i>Number and class of shares making up the capital at the end of the Private Placement:</i>	17,283,259 Ordinary Shares and 5,503,620 Special Shares
<i>Share admission price:</i>	Euros 2.20
<i>Market capitalisation at listing:</i>	Euros 38,023,169.80
<i>Listing date:</i>	31 January 2025
<i>ISIN code:</i>	IT0005460081
<i>Ticker symbol:</i>	ALREB

The price of the shares on the date of admission for trading on Euronext Growth is Euro 2.20 and equals the subscription price of the Private Placement. Thus, the market capitalization of the Company will be Euro 38,023,169.80 at the date of the listing. Such price was determined based on several factors and result from contractual negotiation between the parties of the Private Placement.

SHAREHOLDER STRUCTURE

Following the Private Placement of €3.1 million and as of the date of the admission to trading, the Company's shareholder structure is as follows:

	Capital after the Private Placement			
	Number of ordinary shares and voting rights	Number of special shares (6) and voting rights	Total number of shares and voting rights	% Ownership and voting rights
Health Italia S.p.A.	3,796,425	5,503,620	9,300,045	40,81%
Sorgiva Holding S.p.A. (1)	3,162,994	-	3,162,994	13,88%
Mutua MBA SMS S.C.p.A.	2,533,121	-	2,533,121	11,12%
Massimiliano Alfieri (2)	1,930,803	-	1,930,803	8,47%
Cristina Massullo	1,832,521	-	1,832,521	8,04%
Treasury shares (3)	40,991	-	40,991	0,18%
Other shareholders (4)	2,569,551	-	2,569,551	11,28%
Private Placement shareholders (5)	1,416,853	-	1,416,853	6,22%
TOTAL	17,283,259	5,503,620	22,786,879	100,00%

Note (1) Sorgiva Holding S.p.A. is controlled by Massimiliano Alfieri where he serves as the legal representative and majority shareholder, owning 61.80% of the shares.

Note (2) Massimiliano Alfieri holds through direct and indirect ownership interests (through Health Italia and Sorgiva), 23.86% of the share capital of the Company.

Note (3) Shares held by Rebirth S.p.A.



Note (4) Any shareholder with an ownership of less than 5%.

Note (5) Private Placement shareholders of the Company with less than 5% of ownership.

Note (6) To be held by the shareholders of Health Italia following completion of the Dividend Distribution.

ADVISORS

For the admission to trading, Aldebaran Global Advisors acted as Listing Sponsor, BDO Italia as the auditor, Jeantet as legal advisor in France, Grimaldi-Alliance as legal advisor in Italy and CDR as communication advisor.

 <p>Aldebaran Global Advisors</p> <p>Advisor & Listing Sponsor</p>	
 <p>BDO</p> <p>Auditor</p>	 <p>JEANTET</p> <p>Legal Advisor - France</p>

GRIMALDI ALLIANCE

Legal Advisor - Italy



Communication Agency

The Information Document is available at the Company's registered office and on the website www.re-birth.it ("Website").

The contents of the Website, such as text, graphics, images and other materials ("Content"), are for information purposes only.

CONTACT

Danilo Lauroni

CFO & Investor Relations

investor@re-birth.it

ABOUT

Rebirth S.p.A. is a real estate development and management company with presence in Italy and Sapin, in the Canary Islands. The company manages existing properties, acquires properties for improvement or builds new properties for renting or reselling on the market. The focus of Rebirth is on the construction of residential properties and the construction and direct management of non-hotel tourism properties with an offering of apartments, holiday homes and guest houses. The portfolio of real estate assets is of 4 types: industrial and offices, commercial, residential and tourist.

DISCLAIMER

This document may not be published, distributed, used, in whole or in part, directly or indirectly, by or in the United States, Australia, Canada, Japan, or any other jurisdiction where such publication, distribution and/or use would constitute a violation of the laws of such jurisdiction.

This document does not constitute, nor should it be construed as, an offer to the public to subscribe for, purchase, sell or exchange, or an invitation to make an offer to subscribe for, purchase, sell or exchange, any securities. This document and the information contained herein have been prepared for information purposes only and do not constitute, nor do they constitute in any way, investment advice or a recommendation to invest in financial instruments. The information provided in this notice is for information purposes only and does not constitute an investment recommendation. Rebirth S.p.A. disclaims all liability for any direct or indirect use of the contents of this notice, in particular for any loss or damage related thereto. No information contained or referred to in this notice shall be deemed to create any rights or obligations.